

Total Lobbying Effort

Total Lobbying Expenditures

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
\$143,542.40	\$105,972.42	\$109,062.01	\$104,511.11	\$463,087.93

Total Hours Communicating

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
457.10	293.45	382.55	99.50	1232.60

Total Hours Other

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
1536.30	1226.75	1112.80	629.95	4505.80

Hours Lobbied on Each Matter

Lobbying Effort On Legislative Bills And Resolutions

Senate Bill 2

Relating to: the filing of a wage claim or the bringing of a wage claim action by a collective bargaining representative on behalf of an employee and the priority of a wage claim lien over a prior lien of a commercial lending institution and over the rights of a purchaser of any property of the employer.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
199.00 (10%)	76.00 (5%)	15.00 (1%)		290.00 (5%)

Senate Bill 9

Relating to: a tort action for intentional misrepresentation in a residential real estate transaction.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
100.00 (5%)				100.00 (2%)

Senate Bill 31

Relating to: the Uniform Prudent Management of Institutional Funds Act, as approved by the National Conference of Commissioners on Uniform State Laws.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
100.00 (5%)	30.00 (2%)			130.00 (2%)

Assembly Bill 40

Relating to: the filing of a wage claim or the bringing of a wage claim action by a collective bargaining representative on behalf of an employee and the priority of a wage claim lien over a prior lien of a commercial lending institution and over the rights of a purchaser of any property of the employer.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
100.00 (5%)	228.00 (15%)	299.00 (20%)		627.00 (11%)

Senate Bill 105

Relating to: payment card network fees for merchants and providing a penalty.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
40.00 (2%)	30.00 (2%)			70.00 (1%)

Assembly Bill 261

Relating to: soliciting purchases of goods or services using unsolicited checks or money orders and providing a penalty.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
100.00 (5%)	30.00 (2%)	15.00 (1%)		145.00 (3%)

Senate Bill 213

Relating to: notification of alternative dispute resolution in foreclosure actions.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
100.00 (5%)	30.00 (2%)			130.00 (2%)

Assembly Bill 290

Relating to: licensing tax preparers, prohibiting making or arranging certain refund anticipation loans, providing an exemption from emergency rule procedures, granting rule-making authority, making an appropriation, and providing penalties.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
20.00 (1%)	15.00 (1%)	15.00 (1%)		50.00 (< 1%)

Assembly Bill 305

Relating to: notification of alternative dispute resolution in foreclosure actions.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
199.00 (10%)	30.00 (2%)	15.00 (1%)		244.00 (4%)

Assembly Bill 315

Relating to: the financial institutions in which the investment instrument of a college savings account may be held.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
20.00 (1%)				20.00 (< 1%)

Assembly Bill 58

Relating to: the Uniform Prudent Management of Institutional Funds Act, as approved by the National Conference of Commissioners on Uniform State Laws.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	30.00 (2%)			30.00 (< 1%)

Assembly Bill 160

Relating to: delaying certain mortgage foreclosure actions.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	30.00 (2%)			30.00 (< 1%)

Assembly Bill 471

Relating to: mortgage broker duties and agency relationships.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)	15.00 (1%)		30.00 (< 1%)

Assembly Bill 472

Relating to: certification and licensure of real estate appraisers and requirements for appraisal reports and granting rule-making authority.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)			15.00 (< 1%)

Senate Bill 416

Relating to: adopting Internal Revenue Code provisions related to individual retirement accounts.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)			15.00 (< 1%)

Senate Bill 420

Relating to: adopting Internal Revenue Code provisions related to contributions to individual retirement accounts and retirement plans.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)			15.00 (< 1%)

Senate Bill 425

Relating to: creating a nonrefundable individual income tax credit for certain amounts relating to health savings accounts that may be deducted from, or are exempt from, federal income taxes.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	30.00 (2%)			30.00 (< 1%)

Senate Bill 439

Relating to: adopting Internal Revenue Code provisions related to individual retirement accounts and adopting provisions of the Heroes Earnings Assistance and Relief Tax Act of 2008 for state income and franchise tax purposes.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	76.00 (5%)	75.00 (5%)		151.00 (3%)

Assembly Bill 392

Relating to: finance charges for licensed lenders.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)	30.00 (2%)		45.00 (< 1%)

Senate Bill 275

Relating to: employment discrimination based on credit history.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)			15.00 (< 1%)

Assembly Bill 407

Relating to: mortgage loan defaults and notification of alternative dispute resolution options.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	30.00 (2%)	15.00 (1%)		45.00 (< 1%)

Assembly Bill 426

Relating to: authorizing the designation of a tax incremental district as distressed and expanding the use of donor tax incremental districts.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	30.00 (2%)	30.00 (2%)		60.00 (1%)

Assembly Bill 459

Relating to: the model academic standards for personal financial literacy.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
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	15.00 (1%)			15.00 (< 1%)
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Senate Bill 326

Relating to: the model academic standards for personal financial literacy.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)			15.00 (< 1%)

Assembly Bill 311

Relating to: payday loans.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)	15.00 (1%)		30.00 (< 1%)

Senate Bill 255

Relating to: notification of default and mediation regarding residential real property subject to foreclosure and granting rule-making authority.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	30.00 (2%)			30.00 (< 1%)

Senate Bill 259

Relating to: the homestead exemption and increases in the value of the exemption for various property that is exempt from execution.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)			15.00 (< 1%)

Assembly Bill 387

Relating to: the homestead exemption and increases in the value of the exemption for various property that is exempt from execution.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	30.00 (2%)			30.00 (< 1%)

Assembly Bill 185

Relating to: prohibiting the use of information in credit reports for issuing or setting premiums for motor vehicle or property insurance.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)			15.00 (< 1%)

Assembly Bill 189

Relating to: increasing the amount of the homestead exemption.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	30.00 (2%)			30.00 (< 1%)

Senate Bill 160

Relating to: increasing the amount of the homestead exemption.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)			15.00 (< 1%)

Assembly Bill 265

Relating to: the regulation of income tax refund anticipation loans and providing a penalty.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)	15.00 (1%)		30.00 (< 1%)

Assembly Bill 873

Relating to: liens by commercial real estate brokers.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Assembly Bill 939

Relating to: compliance by employers with certain laws whose enforcement depends on the proper classification of persons as employees or nonemployees and providing penalties.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Senate Bill 672

Relating to: compliance by employers with certain laws whose enforcement depends on the proper classification of persons as employees or nonemployees and providing penalties.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Senate Bill 701

Relating to: the foreclosure and sale of residential property.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Assembly Bill 756

Relating to: the dairy and livestock investment tax credits.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Assembly Bill 765

Relating to: licensing requirements for mortgage bankers and mortgage brokers.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Senate Bill 581

Relating to: prohibiting social security numbers on instruments under the corporate registration system and on records under Article 9 of the Uniform Commercial Code.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Senate Bill 587

Relating to: commercial real estate liens and recording a correction instrument and a lis pendens.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Assembly Bill 816

Relating to: state contracts with financial institutions with foreclosures in the state.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Assembly Bill 821

Relating to: commercial real estate liens and recording a correction instrument and a lis pendens.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Assembly Bill 704

Relating to: uniform power of attorney for finances and property.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Senate Bill 525

Relating to: prohibiting institutions of higher education from engaging in certain activity regarding student credit cards, requiring such institutions to provide financial literacy information to students, creating requirements for credit cards issued to underage customers, granting rule-making authority, and providing a penalty.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Senate Bill 529

Relating to: uniform power of attorney for finances and property.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		75.00 (5%)		75.00 (1%)

Senate Bill 530

Relating to: regulating consumer small loans, limiting the areas in which a payday lender may operate, granting rule-making authority, and providing a penalty.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Assembly Bill 729

Relating to: residential mortgage loan foreclosures.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		150.00 (10%)		150.00 (3%)

Assembly Bill 745

Relating to: prohibiting institutions of higher education from engaging in certain activity regarding student credit cards, requiring such institutions to provide financial literacy information to students, creating requirements for credit cards issued to underage customers, granting rule-making authority, and providing a penalty.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Assembly Bill 658

Relating to: qualifications of mortgage loan originators.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Senate Bill 472

Relating to: adopting revised article 1 of the Uniform Commercial Code concerning general provisions.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Assembly Bill 691

Relating to: requiring certain county agencies to petition a court to freeze accounts of certain individuals being financially

exploited.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Senate Bill 480

Relating to: adopting revised Article 7 of the Uniform Commercial Code, concerning documents of title.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Senate Bill 503

Relating to: requiring certain county agencies to petition a court to freeze accounts of certain individuals being financially exploited.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Senate Bill 506

Relating to: vehicle towing and storage liens.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Assembly Bill 529

Relating to: violations of the Wisconsin Uniform Securities Law and providing a penalty.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		75.00 (5%)		75.00 (1%)

Senate Bill 412

Relating to: changing certain administrative procedures under the tax incremental financing program.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Senate Bill 440

Relating to: waiving certain federal bond limitations allocated to cities and counties and requiring the Department of Commerce to develop a system for reallocating the bond limitations to other state and local units of government.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		15.00 (1%)		15.00 (< 1%)

Assembly Bill 648

Relating to: adopting Internal Revenue Code provisions related to individual retirement accounts and adopting provisions of the Heroes Earnings Assistance and Relief Tax Act of 2008 for state income and franchise tax purposes.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		75.00 (5%)		75.00 (1%)

Assembly Bill 367

Relating to: employment discrimination based on credit history.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		30.00 (2%)		30.00 (< 1%)

Senate Bill 291

Relating to: authorizing the designation of a tax incremental district as distressed and expanding the use of donor tax incremental districts.

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2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
		30.00 (2%)		30.00 (< 1%)

Lobbying Effort On Budget Bill Subjects

Financial Institutions

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
199.00 (10%)	76.00 (5%)		15.00 (2%)	290.00 (5%)

General Fund Taxes

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
199.00 (10%)				199.00 (3%)

Revenue: Tax Administration

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
100.00 (5%)	30.00 (2%)			130.00 (2%)

Wisconsin Housing and Economic Development Authority

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
40.00 (2%)	30.00 (2%)		15.00 (2%)	85.00 (1%)

Commerce: Departmentwide and Economic Development

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
			15.00 (2%)	15.00 (< 1%)

Lobbying Effort On Administrtive Rulemaking Proceedings

Revenue

Tax 1, 2, and 3, modernization of corporation franchise and income tax.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.00 (1%)	15.00 (1%)		30.00 (< 1%)

Revenue

Tax 1.16, financial record matching.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	30.00 (2%)		15.00 (2%)	45.00 (< 1%)

Revenue

Tax 2 and 11, the Failure to Produce Records penalty.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	30.00 (2%)	15.00 (1%)	15.00 (2%)	60.00 (1%)

Lobbying Effort On Topics Not Yet Assigned A Bill Or Rule Number

Changes to the Wisconsin Consumer Act

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
39.87 (2%)	30.40 (2%)		36.47 (5%)	106.74 (2%)

Trust Banking

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
19.93 (1%)			36.47 (5%)	56.40 (< 1%)

Financial Crimes

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
19.93 (1%)			14.59 (2%)	34.52 (< 1%)

Estate Tax

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
19.93 (1%)			7.29 (1%)	27.22 (< 1%)

Regulation of gift certificates, gift cards, and other gift obligations.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
19.93 (1%)	15.20 (1%)			35.13 (< 1%)

Financial Institutions Regulation

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
99.67 (5%)	76.01 (5%)		36.47 (5%)	212.15 (4%)

Uniform Power of Attorney Act

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
39.87 (2%)	15.20 (1%)		7.29 (1%)	62.36 (1%)

delaying certain mortgage foreclosure actions.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
99.67 (5%)	30.40 (2%)		36.47 (5%)	166.54 (3%)

Unauthorized practice of law

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	15.20 (1%)		14.59 (2%)	29.79 (< 1%)

IRA Conversion

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
	30.40 (2%)			30.40 (< 1%)

Legislation, rules or state policies to help raise Wisconsin's dairy prices

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total

	15.20 (1%)		7.29 (1%)	22.49 (< 1%)
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Health Savings Accounts

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
			14.59 (2%)	14.59 (< 1%)

Centralized Ag Lien

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
			36.47 (5%)	36.47 (< 1%)

2011-2013 State Budget

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
			182.36 (25%)	182.36 (3%)

Department of Commerce, WHEDA and other economic development legislation

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
			36.47 (5%)	36.47 (< 1%)

Government Accountability Board structure, fees, etc.

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
			7.29 (1%)	7.29 (< 1%)

Corporate Tax Structure

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
			36.47 (5%)	36.47 (< 1%)

Financial Institution Expansion

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
			36.47 (5%)	36.47 (< 1%)

Minor Efforts

(Time spent on matters each of which accounted for less than 10% of the organization's lobbying)

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
100 (5%)	76 (5%)	135 (9%)	73 (10%)	383.21 (6.68%)

Other Matters

Includes time spent on:

- Gubernatorial nominations
- Matters on which the organization made no lobbying communication

2009 January - June	2009 July - December	2010 January - June	2010 July - December	Total
19.93 (1%)	15.20 (1%)	14.95 hours (1%)	36.47 (5%)	86.55 (1.51%)

